



The New Ireland Master Trust

The New Ireland Master Trust is a defined contribution pension scheme set up under trust that multiple employers can join. The master trust is governed by one trustee, Dawson Master Trustee DAC which was established for the sole purpose of providing a trustee service to New Ireland Master Trust.

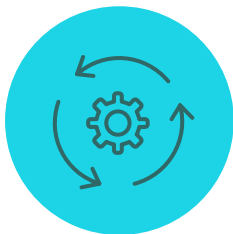
Benefits of the New Ireland Master Trust



A market leading member experience



A world class investment solution



Leading edge operational efficiency



Excellence in governance

- A market leading member experience through our **MyPension365** digital pensions platform
- Leading edge operational efficiency for employers and Advisors on MyPension365
- A world class investment solution
- Excellence in governance
- Cost certainty and competitive pricing options
- Reduced risk
- Enables quick adoption of best practice, enabling employers to future proof against further regulatory changes.

For many employers, moving to a master trust is an ideal solution. It removes a time burden, responsibility and gives the peace of mind that all regulatory aspects of the pension plan are taken care of.

A market leading member experience



MyPension365 is the only group pensions platform in the Irish market that allows members to engage and process actions in real time on their account 24/7.

Members can easily:



Join the retirement plan



Review contributions



Switch investment funds



View their projected retirement fund



View all plan correspondence and member booklets



Update personal information



Make contribution changes including Additional Voluntary Contributions (AVCs)

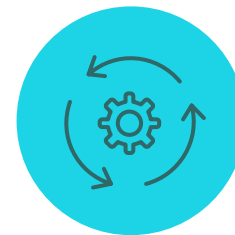


Request ad hoc statements



Add/amend their beneficiaries

Leading edge operational efficiency



Providing fully digitised end to end administration, MyPension365 transforms how pension plans are administered.

- Straightforward plan set up with our digital onboarding journey
- Market leading efficiencies in day to day plan administration



Automated application process with speedy turnaround for plan set up



Automatic validation for enhanced payroll efficiency



Members on boarded in real time via email



Real time plan renewal, next day documentation to your MyPension365 portal



Easy to upload monthly contributions



Heightened levels of communication and engagement with plan members



Straight line contribution collection and investment



Platform analytics allows bespoke communications

A world class investment solution



Independent fund management

New Ireland is unique in the Irish market as being the only insurer who chooses fund management capabilities from the best in the world, rather than trying to create and support them internally.

The New Ireland Preferred Suite of Funds offers members a choice of management style (both active and passive) across a range of risk appetites coupled with a diversified choice of independent fund managers.

- A choice of 13 funds
- Flexibility to mix and match the default Passive IRIS fund with all other funds in the suite
- Strong investment performance record underpinned by proactive manager selection and replacement
- ESG (Environmental, Social, Governance) is core to the offering

Excellence in Governance



With the aim of achieving better outcomes for plan members, the EU IORP II Directive sets minimum standards for the management and supervision of pensions. Improving the governance and communication standards introduces many enhanced obligations on Irish pension schemes including:

- Trustee requirements and responsibilities
- Governance provisions
- Annual disclosure communication requirements

The New Ireland Master Trust offers strong and sustainable governance at a lower cost.

Going beyond meeting the requirements of the IORP II Directive, the New Ireland Master Trust transforms the member, employer and Advisor experience delivering strong member engagement and efficiencies for the employer.

[See our Master Trust brochure for more information](#)



If you'd like to find out more about the New Ireland Master Trust, please contact:

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www.newireland.ie/master-trust/
www.newireland.ie/aboutmypension365/

While great care has been taken in its preparation, this guide is of a general nature and should not be relied on in relation to a specific issue without taking financial, insurance or other professional advice. Revenue terms and conditions apply. If any conflict arises between this guide and the policy conditions, the policy conditions will apply.

Dawson Master Trustee DAC is a subsidiary of Bank of Ireland Life Holdings Ltd. and was established for the sole purpose of providing a trustee service to the New Ireland Master Trust.

Dawson Master Trustee DAC is authorised by the Central Bank of Ireland to undertake Trust Service Provider business under the Criminal Justice (Money Laundering and Terrorist Financing) Act 2010.

New Ireland Assurance Company plc is regulated by the Central Bank of Ireland. A member of Bank of Ireland Group. The Company may hold units in the funds mentioned on its own account.