

WHATS COMING NEXT? WHAT TRUSTEES SHOULD BE PLANNING FOR.....

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IORP II

ECB/EIOPA Reporting

State Pension – TCA

Supplementary Pensions
Reform

Master Trusts

Auto Enrolment

Strawman

DB – Debt on Employer

IORP II

- 13/1/19
- Cross-border
- Governance
- Communications

ECB/EIOPA Reporting

- Q3 2019
- Quarterly asset reporting
- Annual liability reporting

The Future

- DB Legislation
- State Pension - TCA

IDPRTG Consultation

- Products
- Harmonisation
- Tax Relief
- ARFs

Master Trust Consultation

- Governance
- Business Plans
- Capitalisation
- Conflicts



Auto-enrolment

- Employees aged 23-60 earning over €20,000
- Contributions 1/1/.33 to 6/6/2
- No tax relief
- End 2022

Auto-enrolment

- Employee chooses provider
- Central Processing Authority
- 4 providers, max fee 0.5%
- Limited opt-out option

