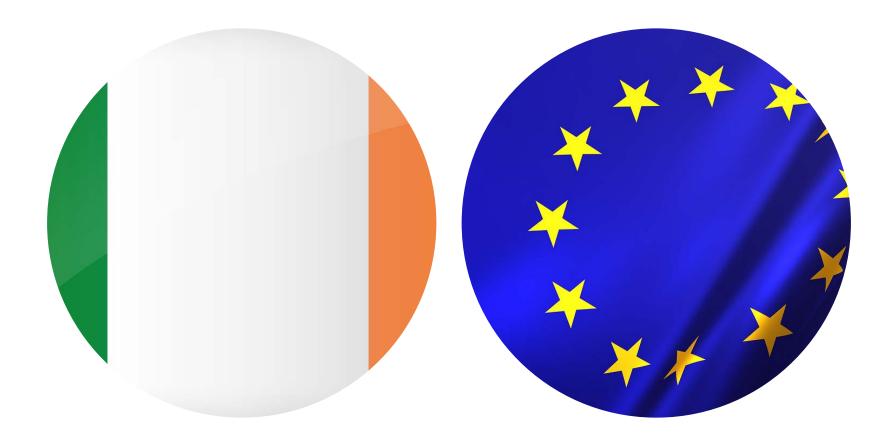
WHATS COMING NEXT? WHAT TRUSTEES SHOULD BE PLANNING FOR..... Jerry Moriarty, IAPF



IAPF Annual Benefits Conference 2018







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IORP II ECB/EIOPA Reporting State Pension – TCA Supplementary Pensions Reform Master Trusts Auto Enrolment Strawman DB – Debt on Employer

IORP II

- 13/1/19
- Cross-border
- Governance

• Communications

ECB/EIOPA Reporting

• Q3 2019

• Quarterly asset reporting

• Annual liability reporting

The Future

• DB Legislation

• State Pension - TCA

IDPRTG Consultation

• Products

• Harmonisation

• Tax Relief

• ARFs

Master Trust Consultation

- Governance
- Business Plans
- Capitalisation
- Conflicts



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Auto-enrolment

- Employees aged 23-60 earning over €20,000
- Contributions 1/1/.33 to 6/6/2
- No tax relief
- End 2022

Auto-enrolment

- Employee chooses provider
- Central Processing Authority
- 4 providers, max fee 0.5%
- Limited opt-out option



